PharmaSUG 2023 - Paper SD-335 Low-Code Approach to Clinical Application Development Using SAS Custom Step

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ABSTRACT

The SAS Custom Step feature offers a quick low-code application development platform that programmers can use to create code snippets and a user interface on top of the code snippets. It can be used to create dynamic user interfaces (UI) for end users with little or no programming experience to gain access to data assets at their site and perform tasks such as data exploration, analysis, and visualization. Custom steps come with cascading prompts and prompt hierarchies that enable the creation of data dependencies between control objects, thus enhancing the user experience as they query data and interact with the application. In this paper, I will show how to create a stand-alone SAS custom step for a demographic table and subgroup summary report and present another custom step for performing a propensity score match analysis. Finally, the two custom steps are added to a SAS[®] Studio Flow to show how custom steps can facilitate and enhance a reporting and analysis process workflow.

INTRODUCTION

Low-code and no-code tools are becoming increasingly popular for automating business processes and workflows. They offer developers and users a quick and easy way to build custom applications. Custom steps are a feature in SAS Studio that enables users with minimal coding skills to create code snippets and user interfaces on top of the code snippets to automate complex and repetitive tasks. These snippets, which can contain SAS or python code, are known as custom steps. To use custom steps, users need either a SAS Studio Analyst or a SAS Studio Engineer license. The options available to users depend on the version of the SAS Studio license available at their site. For more information, visit https://documentation.sas.com/doc/en/sasstudiocdc/default/webeditorcdc/webeditorsteps/n1rlf6jqdi2dt4n1 https://documentation.sas.com/doc/en/sasstudiocdc/default/webeditorcdc/webeditorsteps/n1rlf6jqdi2dt4n1 https://documentation.sas.com/doc/en/sasstudiocdc/default/webeditorcdc/webeditorsteps/n1rlf6jqdi2dt4n1

OVERVIEW OF SAS CUSTOM STEPS

WHAT IS A CUSTOM STEP

A custom step enables you to create a user interface for users with minimal or no code experience in SAS programming language to complete a specific task. There are three benefits to using custom step functionality for your next code development project.

- No Code Low Code (NCLC) The Step Designer UI enables the step creator to build a pointand-click user interface on top of their code snippets or create a stand-alone application that enables users to access information from different data sources at their site.
- Code Reusability and Shareability Custom step is tightly integrated with SAS Studio, thereby allowing step creators to save their work to any file system on a SAS server or in SAS Content, which makes the steps available to SAS Studio users.
- Git Repository and Team Collaboration Step creators can create, publish, and share their work on GitHub with the community. GitHub provides opportunity to collaborate, share knowledge, experience, and best practices with other step authors. There is also a custom step repository (https://github.com/sassoftware/sas-studio-custom-steps) on GitHub featuring published custom steps from simple to advanced data transformation steps, to statistical, data and text mining steps.

SAS CUSTOM STEP AS A LOW-CODE SOLUTION DEVELOPMENT TOOL

Custom steps are accessed via SAS Studio, which users can access through a web browser. The step creator can use the step **Designer** UI and other controls to create a simple application or a customized

user interface for end-users to perform a custom task such as run a report, query a database, or perform statistical data analyses.

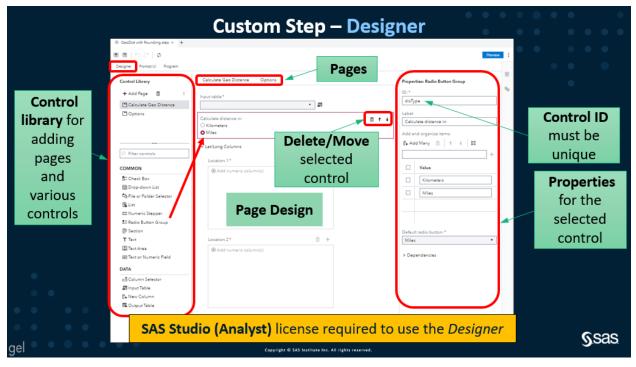
CREATING A CUSTOM STEP

There are two parts to creating or authoring a new custom step. The first one is defining the UI using the **Designer** interface. The second is writing the SAS or python code, which is done in the **Program** tab of the custom step definition. For every custom step, the UI syntax is an object in JSON. This code is generated by SAS Studio when you create a custom step using the **Designer** tab. Step creators with knowledge of JSON syntax can also create custom steps by adding JSON code to the **Prompt UI** tab. (I provide an example of how to do this in the paper.)

SAS CUSTOM STEP BUILDING BLOCKS

The building blocks for creating a new custom step consist of the **Designer** tab, the **Prompt UI** tab, and the **Program** tab. In this section, I give a brief description of what each tab does. In the example use case section, I provide a detailed walk-through on how to use these components to build and create a custom summary report and perform a statistical analytical task.

The **Designer** tab contains the visual and non-visual controls that the step creator can use to build the user interface for their code snippets. The step author uses the controls to capture input and display information to the user. As shown in Display 1, the controls library displays the UI elements that can be used to select and create pages, access tables in SAS libraries, files in directories,, columns from a table, drop-down lists, radio button and check box objects for users to interact with the step at run-time. The **Designer** UI also enables the step creator to establish dependencies amongst the UI elements.



Display 1. SAS Custom Step Designer

The **Dependencies** feature enables the step author to specify the state of one control based on the values of other controls. For example, the selection of a check box control could result in the visibility of a drop-down list control. If the check box control is not selected, the drop-down list control remains hidden.

The **Prompt Hierarchies** feature is used to create a hierarchy of dynamic controls. The hierarchy feature indicates how the value of one dynamic control affects the available values in another or subsequent dynamic control. For example, if the user selects the matching variable for the propensity score model,

the corresponding values or levels of the selected matching variable are displayed in the drop-down list object below.

The **Prompt UI** tab contains the JSON code generated by SAS Studio when controls are added to the Designer UI. Step creators who are familiar with JSON code can also create a custom step by writing this JSON code themselves. To view the JSON code for each control, open the **Prompt UI** tab.

The **Program** tab defines the code section part of the step. In this tab, the step creator adds the SAS code for the step. After you add the custom step to a flow and the flow runs, the SAS code runs. When the flow runs, macro variables are generated for each control on the **Designer** tab. When writing the SAS code, use the macro variables to reference the prompts. The SAS macro variables represent values specified by the user in the UI at run-time.

RUNNING A SAS CUSTOM STEP

A custom step can be executed either in a stand-alone mode or when added as part of a SAS Studio flow.

RUNNING A CUSTOM STEP IN STAND-ALONE MODE

Running a custom step in stand-alone mode means that the user is presented with a new tab in SAS Studio that contains the UI for the custom step. The user fills in the required fields and clicks the run button. The results, either an output table or a report generated by the SAS code, are shown in the SAS Studio UI. An example of what the step results might look like is shown in Figure 1. Using stand-alone mode to execute a step gives the user the option to refresh the custom step definition, view the code and the generated log, and to save the custom step as a SAS program. After a custom step is executed, the results appear in the tab for the custom step. Graphical output appears on the **Results** tab, and output data appears on the **Output Data** tab. The user can open the same custom step multiple times in the SAS Studio workspace. When there are multiple instances of the custom step open at the same time, the user can provide different values for the controls and quickly compare the results.

Data Options About		Results	Output Data (3)				💉 Edit Cod
Demographic Table Summary Report							
Input data * CASUSER:NHANESSMOKEWT					idual quit smoking ial and follow-up		
CASUSER.INHAINESSINIOREW1	• 💵				es, 0 otherwise		
Report variables*	i +			0 (N=1282)	1 (N=464)	Total (N=1746)	P-value
🗌 🌐 Sex			Age in 1971				<.00011
🕀 Age			N	1282	464	1746	
			Mean (SD)	42.7 (11.80)	46.3 (12.53)	43.6 (12.10)	
🗌 🌐 Race			Median	42.0	46.5	43.0	
Exercise			Range	25.0, 72.0	25.0, 74.0	25.0, 74.0	
🗍 🌐 YearsSmoke							
			Amount of regular recreational exercise, with values 0, 1, and 2, n (%)				0.10592
			0	267 (20.8%)	76 (16.4%)	343 (19.6%)	
Display report by group variable			1	532 (41.5%)	198 (42.7%)	730 (41.8%)	
	☆ +		2	483 (37.7%)	190 (40.9%)	673 (38.5%)	
Report group variable*	<u> </u>						
⊕ Quit			Whether an individual quit smoking between the initial and follow-up interviews, 1=Yes, 0 otherwise, n $(\%)$				<.00012
			0	1282 (100.0%)	0 (0.0%)	1282 (73.4%)	
			1	0 (0.0%)	464 (100.0%)	464 (26.6%)	
			Race (0=White, 1=Otherwise), n (%)				0.00902
			0	1093 (85.3%)	418 (90.1%)	1511 (86.5%)	
			1	189 (14.7%)	46 (9.9%)	235 (13.5%)	

Figure 1. Results from a custom step in stand-alone mode

RUNNING A CUSTOM STEP IN SAS STUDIO FLOW

Running a custom step in flow mode enables the user to perform a sequence of operations on data using a graphical flow builder. SAS Studio provides an out-of-the-box library with steps that perform operations on data. Figure 2 shows an example of a custom step defined as part of a SAS Studio flow.

Flow Generated Code					PharmaSUG_DemogSummaryReport_v1
Start session					Data Options About Node Notes
Generate report					✓ Demographic Table Summary Report
× Generate report					
					Report variables*
					□ ⊕ Sex
NHANESSMO PharmaSUG_D KEWT emogSumm					🗌 🌐 Age
					C Race
					🗌 🌐 BaseWeight
					🗌 🌐 Change
Terminate					
Submission					✓ Display report by group variable
Code Log Results					
					Report group variable*
		ial and follow-up 'es, 0 otherwise		1	(Quit
	0 (N=1282)	1 (N=464)	Total (N=1746)	P-value	
Age in 1971	(11-1202)	(11-404)	(14-1740)	<.00011	
N	1282	464	1746		
Mean (SD)	42.7 (11.80)	46.3 (12.53)	43.6 (12.10)		
Median	42.0	46.5	43.0		
Range	25.0, 72.0	25.0, 74.0	25.0, 74.0		
Weight in kilograms in 1971	4000	104	1710	0.01551	
N Mara (OD)	1282	464	1746		
Mean (SD)	70.5 (15.53)	72.8 (16.96)	71.1 (15.95)		

Figure 2. Results from a custom step as part of a SAS Studio flow

EXAMPLE USE CASES

I provide two example use cases to show how to create stand-alone SAS custom steps: the first one is for a demographic table and subgroup summary report and the second use case highlights a custom step for performing a propensity score match analysis.

USING A CUSTOM STEP TO CREATE A DEMOGRAPHIC TABLE AND SUBGROUP SUMMARY REPORT

This example uses a custom step to create the user interface that generates the demographic table and subgroup summary report. The report uses the %TABLEN SAS macro written by Jeff Myers and presented at PharmaSUG 2020. As stated by Jeff, the %TABLEN macro is a tool developed to compute distribution statistics for continuous variables, date variables, discrete variables, univariate survival time-to-event variables, and univariate logistic regression variables and combine them into a table for publication. To use this macro in its present form requires knowledge of how SAS macro language works. A user must also supply the required parameters for the %TABLEN macro. This example uses the

custom step feature to create a UI to make the macro easily accessible and usable for end-users with little or no SAS code or macro programming language background.

When a user runs this custom step, the result is a table or a report (or both) that shows the distribution information such as frequencies for categorical and binary variables, and means, medians, and ranges for continuous and date variables (see Figure 3). When a BY group variable is provided as a treatment variable, the custom step report can be used to compare the distributions across the treatment arm and to determine whether there was any imbalance in the sample populations being compared. Details about the %TABLEN macro are available here: https://communities.sas.com/t5/SAS-Communities-Library/Demographic-Table-and-Subgroup-Summary-Macro-TABLEN/ta-p/634030.

ি§ Start Page -⊗ PharmaSUG_DemogSumm	naryReport_v1.step × +			
ଅ 🖩 🖱 ୯ ଦ			Previe	w E
Designer Prompt UI Program				
Control Library	Data Options About		Properties: Page	E
┿ Add Page 💼 🕴	✓ Demographic Table Summary Report	≞ ↑ ↓	ID:*	0 <u>0</u> 0
凸 Data 또 Options 또 About	Input data * Report variables * Add column(s)		datapage Label: " Data	
	☑ Display report by group variable Report group variable*			
COMMON B: Check Box A: Color Picker C: Date and Time Picker D: Drop-down List C: File or Folder Selector C: List C: Numeric Stepper t: Radio Button Group E: Section T: Text	Add column(s)			

Figure 3. Custom Step Designer UI for Demographic Table and Subgroup Summary Report

Overview of Demographic Table and Subgroup Summary Report Custom Step

This example uses the **Designer** tab, which is available in SAS Studio Analyst and SAS Studio Engineer, to create the custom step required for this report. The custom step includes these controls:

- three-page controls the Data page, the Options page, and the About page
- section control use this control to organize related controls on a page
- an input table control use this control to select the data to use as input for the step. When the step is in a flow, this control is available when you click the input port.
- two column selector controls use these controls to select columns from the input table. The first
 control is a multi-variables selection control for selecting the variables to be displayed in the
 report, and the second one is a single-variable selection control for selecting the BY group
 variable.

- two check box controls one to control whether the report should be displayed by the BY group variable (if it is not selected, the summary report is generated for the whole sample), the other check box control is used to send errors or warnings about the report to the log.
- an output table control use this control to specify the name and location of the output table.
- four drop-down list controls use these controls to display report options for enhancing the report.

Step 1: Define the Controls

- 1. In the Steps pane, click and select Custom step quick start. A new Custom Step.step tab opens.
- 2. In the Control Library, use the **+ Add Page** control to add three pages. Name the pages **Data**, **Options**, and **About**, in that order.
- 3. In the Control Library, scroll to the COMMON heading. Double-click or drag-and-drop the **Section** control to the canvas. Label the control *Demographic Table Summary Report*
- 4. In the Control Library, scroll to the DATA heading. Double-click **Input Table** to add an input table control to the canvas.
 - a. In the Properties: Input Table pane, provide values for the ID (*inputds*) and Label (*Input Data*) for the Input table.
 - b. Select the **Required** check box. The other parameters are optional.
- 5. In the Control Library, scroll to the DATA heading. Double-click **Column Selector** to add a column selector control to the canvas.
 - a. Modify these properties in the Properties: Column Selector pane.
 - i. In the **ID** field, enter *reportvars*
 - ii. In the Label field, enter Report variables:
 - iii. From the **Link to input table** drop-down list, select Input table (*inputds*).
 - iv. In the **Column type** field, select *All types*.
 - v. In the **Minimum columns** field, enter 1.
- 6. In the Control Library, scroll to the COMMON heading. Double-click or drag-and-drop the **Check Box** control to the canvas.
 - a. Modify these properties in the Properties: Check Box pane.
 - i. In the **ID** field, enter *byVar_flg*.
 - ii. Label the control Display report by group variable
 - iii. Select the **Checked by default** check box.
- 7. In the Control Library, scroll to the DATA heading. Double-click **Column Selector** to add a column selector control to the canvas.
 - a. Modify these properties in the Properties: Column Selector pane.
 - i. In the **ID** field, enter byVar
 - ii. In the **Label** field, enter *Report group variable:*
 - iii. From the **Link to input table** drop-down list, select Input table (*inputds*).
 - iv. In the **Column type** field, select *All types.*

- v. In the **Minimum columns** field, enter 1.
- vi. In the **Maximum columns** field, enter 1.
- vii. Scroll down to the Dependencies section. In the **Visibility** box, enter *"\$byvar_flg"*. This creates a dependency between the check box and column selector controls to control whether the report is displayed by the BY group variable.
- 8. Navigate to the Options page.
- 9. In the Control Library, scroll to the COMMON heading. Double-click or drag-and-drop the **Dropdown List** control to the canvas.
 - a. Modify these properties in the Properties: Drop-down List pane.
 - i. In the **ID** field, enter *pvalue_catgvar*
 - ii. In the Label field, enter *P*-value option (categorical or binary variables):
 - iii. Leave the **Required** check box deselected.
 - iv. In the **Determine where values come from** field, select the radio button labeled **Static list**.
 - v. In the **Add and organize items** field, click **Add Many**. A list selection window opens. Enter the following values on each line.
 - 0 = No p-value
 - \circ 1 = Chi-square
 - \circ 2 = Fisher's exact
 - vi. Click **OK** to close the list Items window.
 - vii. In the **Add and organize items** field, make the following adjustments to the list items. Enter the value for each option in the **Value** column for each **Label** field. This value is what is passed and processed by the SAS program when a selection is made.

Add a	nd organize ite	ms:
E+ Ad	ld Many	↑ ↓ ☷
		+
	Value	Label
	0	0 = No p-value
	1	1 = Chi-square
	2	2 = Fisher's exact

viii. In the **Default item** field, select 1=Chi-square as the default.

- 10. In the Control Library, scroll to the COMMON heading. Double-click or drag-and-drop the **Dropdown List** control to the canvas.
 - a. Modify these properties in the Properties: Drop-down List pane.
 - i. In the **ID** field, enter *pvalue_contvar*
 - ii. In the Label field, enter *P*-value option (continuous or date variables):
 - iii. Leave the **Required** check box deselected.

- iv. In the **Determine where values come from** field, select the radio button labeled **Static list**.
- v. In the **Add and organize items** field, click **Add Many**. A list selection window is opened. Enter the following values on each line:
 - o 0 = No p-value
 - 1 = Kruskal Wallis
 - \circ 3 = Wilcoxon ranks
 - o 5 = Anova F-test
- vi. Click **OK** to close the list Items window.
- vii. In the **Add and organize items** field, make the following adjustments to the list items

Add a	nd organize iter	ns:					
[<mark>+</mark> Ac	[]+ Add Many						
		+					
	Value	Label					
	0	0 = No p-value					
	1	1 = Kruskal Wallis					
	3	3 = Wilcoxon ranks					
	5	5 = Anova F-test					

viii. In the **Default item** field, select 1=Kruskal Wallis as the default.

- 11. In the Control Library, scroll to the DATA heading. Double-click **Output Table** to add an output table control to the canvas.
 - a. In the Properties: Output Table pane, enter *Specify the report output table*; as the label.
- 12. Repeat Step 10 for the remaining two drop-down list controls. In the Control Library, scroll to the COMMON heading. Double-click or drag-and-drop the **Drop-down List** control to the canvas. Make the necessary adjustments to the list items.
 - a. Modify these properties in the Properties: Drop-down List pane.
 - i. In the **ID** field, enter *report_odspath, report_orientation*, respectively.
 - ii. In the Label field, enter *Report output type, Report orientation*, respectively.
- 13. In the Control Library, scroll to the COMMON heading. Double-click or drag-and-drop the **Check Box** control to the canvas.
 - a. Modify these properties in the Properties: Check Box pane.
 - i. In the **ID** field, enter *debug_flg*
 - ii. Label the control Display report debugging information to the log
 - iii. Do not select the **Checked by default** check box.

Step 2: Adding Your SAS Code

The next step is to add the SAS code for the Demographic Table and Subgroup Summary Report.

- 1. On the **Program** tab, add the following %TableN SAS code that can be retrieved via this link: <u>https://communities.sas.com/t5/SAS-Communities-Library/Demographic-Table-and-Subgroup-Summary-Macro-TABLEN/ta-p/634030</u>
- 2. The driver macro for the %TableN macro is provided in Appendix A.

Step 3: Save the Step

To save this custom step, click **Save as**. Though you can save the step to any location that you prefer, it is recommended that you save this step to a folder in SAS Content. Enter *Demographic Table and Subgroup Summary Report* as the name of the step.

Step 4: Add the Custom Step to a Studio Flow

To add the custom step to a new studio flow, perform the following:

- 1. From the main menu, select **New → Flow.** A blank flow opens.
- 2. To add the custom step to the flow, drag and drop the *Demographic Table and Subgroup Summary Report* from the Steps pane.

To add the Basic Example step to the flow, drag and drop the Basic Example step from the Steps pane. (See Figure 2.) At the right of the canvas, the user can see part of the user interface defined using the step **Designer** UI.

Step 5: Running the Custom Step as a Stand-alone

To save this custom step, click **Save as**. Though you can save the step to any location that you prefer, it is recommended to save the custom step to your SAS Server or SAS Content folder. [Note: The SAS code used for this custom step accepts SAS data sets and CAS tables as input data.]

Figures 4 and 5 display the custom step when it is finalized and the output of the custom step when it is executed as a stand-alone step.

Data Options About		Data Options About
Demographic Table Summary Report		P-value option (categorical or binary variables)
Input data *		1 = Chi-square 🔻
CASUSER.NHANESSMOKEWT	• 🗐	P-value option (continuous or date variables)
Report variables*	i +	1 = Kruskal-Wallis 🔹
 ⊕ Sex ⊕ Age ⊕ Race ⊕ Exercise ⊕ BaseWeight 		Specify the report output table Report output type HTML
☐ ⊕ Weight ☐ ⊕ Change		Report orientation
Display report by group variable		Portrait 🔹
eport group variable *	ā +	Display report debugging information to the log
(#) Quit		

Figure 4. User Interface for Demographic Table and Subgroup Summary Report

Data Options About		Results Output Data (3)				🖍 Edit
Demographic Table Summary Report Input data * CASUSER.NHANESSMOKEWT	· 🗐		smoking betw and follow-u	ndividual quit veen the initial p interviews, otherwise		
			0 (N=1282)	1 (N=464)	Total (N=1746)	P-value
Report variables* til til ⊕ Sex	+	Level of daily activity, with values 0, 1, and 2, n (%)				0.2617
🗌 🌐 Age		0	583 (45.5%)	193 (41.6%)	776 (44.4%)	
☐ (#) Race		1	577 (45.0%)	218 (47.0%)	795 (45.5%)	
□ ⊕ Exercise		2	122 (9.5%)	53 (11.4%)	175 (10.0%)	
□ ⊕ BaseWeight		Age in 1971				<.0001
🗌 🌐 Weight		Ν	1282	464	1746	
□ ⊕ Change		Mean (SD)	42.7 (11.80)	46.3 (12.53)	43.6 (12.10)	
		Median	42.0	46.5	43.0	
Display report by group variable		Range	25.0, 72.0	25.0, 74.0	25.0, 74.0	
eport group variable *	+	Weight in kilograms in 1971				0.0155
		N	1282	464	1746	
		Mean (SD)	70.5 (15.53)	72.8 (16.96)	71.1 (15.95)	
		Median	68.7	71.3	69.6	
		Range	40.8, 169.2	36.2, 180.5	36.2, 180.5	
		Difference in weight at the follow-up and baseline interviews (measured in kilograms)				<.0001
		Ν	1242	437	1679	
		Mean (SD)	2.1 (7.34)	4.5 (8.71)	2.7 (7.79)	

Figure 5. Demographic Table and Subgroup Summary Report

USING CUSTOM STEP TO PERFORM PROPENSITY SCORE MATCH ANALYSIS

For this example, I used a custom step to create the code snippet and user interface for the propensity score match analysis. Propensity scoring method is used in outcomes and epidemiological research for sample selection by matching and analysis of causal effect by stratification. For a detailed explanation of propensity score matching, consult Rosenbaum (2010) and Rosenbaum and Rubin (1983). [Note: The code snippet used for creating this custom step requires CAS tables as input data. The step generates errors when tables in other formats are passed as input tables to the step.]

Single cohort analysis										
Analysis data for propensity score model *				Characteristics	of patients be	fore and after p	ropensi	ity score matchi	ng	
CASUSER.NHANESSMOKEWT •				Befor	PS-matching	After PS-matching				
		-	Characteristic	Level	Controls	Treated	SME	Controls	Treated	SM
Matching variable for propensity score model*	Ô	+	Baseweight	Baseweight	70.51 (15.528)	72.79 (16.960)	0.133	71.36 (14.775)	71.95 (15.464)	0.0
() Quit			Perday	Perday	21.25 (11.585)	18.71 (12.208)	-0.217	18.28 (9.804)	18.80 (12.438)	0.0
			Yearssmoke	Yearssmoke	23.98 (11.752)	26.27 (12.842)	0.159	26.43 (12.226)	25.92 (12.838)	-0.0
Event value for the matching variable *		_	Logit Prop Score	Logit Prop Score			0.717			0.0
1	٠	Æ	Prop Score	Prop Score			0.710			0.0
<u></u>		-	Sex	0	607 (47.35)	257 (55.39)	0.160	201 (51.94)	211 (54.52)	0.0
Patient/Subject ID*	m	+		1	675 (52.65)	207 (44.61)		186 (48.06)	176 (45.48)	
()_obsid_			Age	Age	42.68 (11.798)	46.27 (12.528)	0.282	46.38 (11.974)	45.80 (12.230)	-0.0
0			Race	0	1093 (85.26)	418 (90.09)	0.177	348 (89.92)	351 (90.70)	0.0
Variables for propensity score model *		+		1	189 (14.74)	46 (9.91)		39 (10.08)	36 (9.30)	
			Education	1	218 (18.15)	93 (21.73)	0.197	90 (23.26)	77 (19.90)	0.1
🗌 🌐 Sex				2	273 (22.73)	78 (18.22)		59 (15.25)	71 (18.35)	
🗌 🌐 Age				3	495 (41.22)	164 (38.32)		152 (39.28)	152 (39.28)	
🗌 🌐 Race				4	96 (7.99)	30 (7.01)		31 (8.01)	28 (7.24)	
🗍 🌐 Education				5	119 (9.91)	63 (14.72)		55 (14.21)	59 (15.25)	
		1	Exercise	0	267 (20.83)	76 (16.38)	0.117	58 (14.99)	60 (15.50)	0.0
Exercise				1	532 (41.50)	198 (42.67)		175 (45.22)	173 (44.70)	
🗌 🌐 BaseWeight			Weight	2 Weight	483 (37.68) 72.50 (15.627)	190 (40.95) 76.84 (16.978)	0.280	154 (39.79) 75.15 (15.768)	154 (39.79) 76.07 (16.494)	0.0
🗆 🌐 Weight			Change	Change	2.13 (7.342)	4.50 (8.710)	0.280	3.80 (7.893)	4.12 (8.365)	0.0
Impute values for variables with missing values			Activity	Change	2.13 (7.342) 583 (45.48)	4.50 (8.710) 193 (41.59)	0.088	164 (42.38)	4.12 (8.305)	0.0
mpake values for variables with missing values			Activity	1	577 (45.01)	218 (46.98)	0.000	180 (46.51)	181 (46.77)	0.0
utput CAS table for propensity score matched data *				2	122 (9.52)	53 (11.42)		43 (11.11)	39 (10.08)	
CASUSER.testcohortmatch				4	122 (7.52)	55(11.42)		-s(n.n)	57 (10.00)	

Figure 6. Custom Step for Propensity Score Match Analysis

BEST PRACTICES FOR CREATING CUSTOM STEP

- Provide the description and key information about the custom step in the **About** tab to inform users about the capabilities and limitations of the step.
- Since a custom step can be executed in stand-alone mode or as part of a SAS Studio flow, first test the step in the stand-alone mode and fix any bugs or errors that are found before adding the step to a SAS Studio flow.
- Always check the log for errors, warnings, and resolution of macro variable names.
- Use port details to control the output columns.
- When applicable, use the starter custom step templates that are shipped with SAS Studio so that you don't have to start from scratch.
- Be part of the Git repository team contributors to showcase your work and share your custom steps with other users. The repository already contains several custom steps published by SAS staff.

CONCLUSION

SAS Studio Custom Step is a feature in SAS Studio that enables you to create custom code snippets that can be reused in your SAS programs. These snippets, known as custom steps, can help save time and streamline your workflow by automating repetitive tasks.

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ACKNOWLEDGMENTS

This author would like to thank Heather Weinstein and Jim Box with the editing of the paper. Any mistakes and omissions are solely the responsibility of the author.

CONTACT INFORMATION

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APPENDIX A

The driver macro for the %TABLEN macro program for executing the demographic table and subgroup summary report:

```
*Macro to get user-supplied values*;
  %macro getvarList( varnameSelector=);
  %global varlist;
  %let varlist=;
  %do j = 1 %to &&& varnameSelector. count;
  %let varlist = & varlist. &&& varnameSelector. &j. name;
  %end;
  %put &=_varlist;
  %mend;
  %macro tablen DemogReport;
  %if (%str(&inputds.) eq ) %then %goto ERROREXIT;
  %if %upcase(%scan(%bquote(&inputds.), 1)) ne WORK |
     %upcase(%scan(%bquote(&inputds.), 1)) ne SASUSER %then %do;
     data work.Table1Report;
           set &inputds.;
     run;
     %let inputds = %str(work.Table1Report);
  %end:
  %if (%bquote(&reportds) eq ) %then %let reportds = %str(reportTableDemog);
  %if (&debug flg eq ) %then %let debug flg=0;
  **Parse user-selected variables for target cohort**;
  %getvarList( varnameSelector=reportvars);
  %let reportvars = %str(& varlist);
  %put &=reportvars;
  %if %eval(&byVar flg = 1) %then
  %let reportVars=%sysfunc(tranwrd(%str(&reportVars.), &byVar, ));
  ** Get the variable contents information**;
  proc sql noprint;
  %if %sysfunc(exist(work.content inputds)) %then %do;
     drop table work.content inputds;
  %end;
  %if %sysfunc(exist(work.pvaluelist)) %then %do;
     drop table work.pvaluelist;
  %end;
  quit;
```

```
%let rptvars =;
%let pvalue list=;
%let vartype list=;
proc contents data=&inputds.(keep=&reportvars &byvar)
out=work.content inputds (keep=name type) noprint;
run;
proc sql noprint;
   select count(*), name
   INTO :NVARS trimmed, : rptvars separated by ' '
   FROM work.content inputds;
   create table work.pvaluelist
          (name char(32), unique value num);
quit;
%do j=1 %to &nvars;
   %let unique value=;
   %let rptvar = %sysfunc(kscan(%bquote(& rptvars), &j, '));
   %let rptvar = &rptvar;
   proc sql noprint;
   insert into work.pvaluelist
select "&rptvar" as name, count(distinct &rptvar.) as unique value
   from &inputds(Keep=&rptvar);
   quit;
%end;
data work.content inputds;
   merge
         work.content inputds
         work.pvaluelist ;
   by name;
   length pvalue list 8;
   if (type = 2) | (type=1 and unique value le 4) then do;
         type=2; pvalue list=&pvalue catgvar.;
   end;
   else do;
          type = 1; pvalue list=&pvalue contvar.;
   end;
run;
proc sql noprint;
   select kstrip(name), type, pvalue list
   into : rptvars separated by ' ',
          :vartype list separated by ' ',
         :pvalue_list separated by ' '
   from work.content inputds;
quit;
%if %eval(&byVar flg = 0) %then %do;
%tablen(
         DATA = &inputds.
```

```
,VAR = %str(& rptvars )
   ,TYPE= %str(&vartype list)
   );
%end;
%if %eval(&byVar_flg = 1) %then %do;
%tablen(
   DATA = &inputds.
   ,VAR = %str(& rptvars )
   ,TYPE= %str(&vartype list)
   ,BY = &byVar
   , PVALS = %str(&pvalue list)
               );
   %end;
   ** Perform Clean up**;
   %let inputds=;
   %let reportvars=;
   %let byVar flg=;
   %let byVar=;
   %let pvalue catgvar=;
   %let pvalue contvar=;
   %let reportds =;
   %let debug_flg=;
   %let _rptvars_=;
   %let vartype list=;
   %let pvalue list=;
   %ERROREXIT:
```

%mend tablen_DemogReport;