Annotating Graphs from Analytical Procedures
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ABSTRACT
You can use annotation, modify templates, and change dynamic variables to customize graphs in SAS® software. Standard graph customization methods include template modification (which most people use to modify graphs that analytical procedures produce) and SG annotation (which most people use to modify graphs that procedures such as PROC SGLOT produce). However, you can also use SG annotation to modify graphs that analytical procedures produce. You begin by using an analytical procedure, ODS Graphics, and the ODS OUTPUT statement to capture the data that go into the graph. You use the ODS document to capture the values that the procedure sets for the dynamic variables, which control many of the details of how the graph is created. You can modify the values of the dynamic variables, and you can modify graph and style templates. Then you can use PROC SGRENDER along with the ODS output data set, the captured or modified dynamic variables, the modified templates, and SG annotation to create highly customized graphs. This paper shows you how and provides examples that use the LIFETEST and GLMSELECT procedures.

INTRODUCTION
Many ODS users know that you can modify table, graph, and style templates to modify the output that analytical procedures create. Fewer ODS users know that you can capture, use, and modify the dynamic variables that provide critical components of graphs and tables. Because you can capture and use dynamic variables, you can also add SG annotation. The examples in this paper show you how to customize every component of the graphs that analytical procedures produce. For more information about some of the examples in this paper, for an introduction to SG annotation, and for many other examples of ODS Graphics, see the free web book Advanced ODS Graphics Examples at http://support.sas.com/documentation/prod-p/grstat/9.4/en/PDF/odsadvg.pdf.


You can use a set of macros to modify the survival plot from PROC LIFETEST; for more information, see Chapter 23, “Customizing the Kaplan-Meier Survival Plot” (SAS/STAT User's Guide). This topic appears in this paper, but it is not the focus. The focus here is on capturing dynamic variables, modifying dynamic variables, and using SG annotation. These techniques enable you to perform more detailed customizations than you can by using template modification alone or by using the ODS Graphics Editor.

DYNAMIC VARIABLES
This section shows you how to capture output in an ODS document, replay that output (reconstruct the graph from the contents of the ODS document), and modify the output by modifying dynamic variables and templates. Along with the sections “ANNOTATING SINGLE-PANEL GRAPHS” on page 7 and “ANNOTATING MULTIPLE-PANEL GRAPHS” on page 12, it shows you how to modify every component of the graphs that are produced by analytical procedures.

Modifying Survival Plots in PROC LIFETEST
You can open an ODS document, run one or more procedures, store all the output (tables, graphs, notes, titles, footnotes, and so on) in the document, and then replay some or all of the output in any order that you choose. For example, SAS/STAT® software documentation uses the ODS document to capture output from the code that is displayed in the documentation and then replay subsets of the output. This process enables the documentation to display output, then add explanatory text, display more output and more text, and so on. This paper uses the same method.
The following step uses the LIFETEST procedure to create a Kaplan-Meier plot and displays it in Figure 1:

```ods graphics on;
proc lifetest data=sashelp.BMT plots=survival(cb=hw test);
ods select survivalplot;
time T * Status(0);
strata Group;
run;
```

**Figure 1 Default Survival Plot**

```
Figure 1 Default Survival Plot
```

The following steps capture a survival plot in an ODS document, list the contents of the document, and then replay the survival plot:

```ods document name=MyDoc (write);
proc lifetest data=sashelp.BMT plots=survival(cb=hw test);
ods select survivalplot;
time T * Status(0);
strata Group;
run;
ods document close;
```

```proc document name=MyDoc;
list / levels=all;
quit;
```

```proc document name=MyDoc;
replay \Lifetest#1\SurvivalPlot#1;
quit;
```

The ODS DOCUMENT statement opens an ODS document named **MyDoc**. Because the WRITE option is specified, a new document is created and any old content is discarded. The document contents are displayed by the LIST statement; they are shown in Figure 2. This document contains one directory and a graph. There would be more entries in the ODS document if the ODS SELECT statement had not been specified in the PROC LIFETEST step. To replay the graph, copy the graph’s path from the LIST statement output and paste it into the REPLAY statement. Both
PROC LIFETEST and the REPLAY statement in the DOCUMENT procedure produce a survival plot, and both match the results in Figure 1.

**Figure 2** ODS Document Contents

<table>
<thead>
<tr>
<th>Obs</th>
<th>Path</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>\Lifetest\SurvivalPlot</td>
<td>Dir</td>
</tr>
<tr>
<td>2</td>
<td>\Lifetest\SurvivalPlot</td>
<td>Graph</td>
</tr>
</tbody>
</table>

ODS needs the following information to make or replay a graph:
- **data object**: the values that are displayed in the graph
- **dynamic variables**: values (but not data) that are set by the procedure and control aspects of the graph
- **graph template**: the program that describes how the graph is produced
- **style template**: the program that provides colors, fonts, and the general appearance of the graph

Both the data object and the dynamic variables are stored in the ODS document. Templates are stored in special files called item stores that SAS provides. You can display the dynamic variables for the survival plot, store them in a SAS data set, and display the data set as follows:

```sas
proc document name=MyDoc;
  ods output dynamics=dynamics;
  obdynam \Lifetest\SurvivalPlot;
quit;

proc print noobs data=dynamics;
run;
```

To display the dynamic variables, copy the graph’s path from the LIST statement output and paste it into the OBDYNAM statement. The PROC DOCUMENT output is displayed in Figure 3. The ODS output data set that is made from that table is displayed in Figure 4.

**Figure 3** Dynamic Variables

<table>
<thead>
<tr>
<th>Name</th>
<th>Value</th>
<th>Type</th>
<th>Namespace</th>
</tr>
</thead>
<tbody>
<tr>
<td>NSTRATA</td>
<td></td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>PLOTATTRISK</td>
<td>3</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>PLOTHW</td>
<td>1</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>PLOTEP</td>
<td>0</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>PLOTCL</td>
<td>0</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>PLOTCENSORED</td>
<td>1</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>Transparency</td>
<td>0.7</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>PLOTTEST</td>
<td></td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>PVALUE</td>
<td>0.0010059117</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td><em>BYTITLE</em></td>
<td></td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td><em>BYLINE</em></td>
<td></td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td><em>BYFOOTNOTE</em></td>
<td></td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>METHOD</td>
<td>Product-Limit</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>XNAME</td>
<td>T</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>LABELHW</td>
<td>95% Hall-Wellner Band</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td>SECONDTITLE</td>
<td>With 95% Hall-Wellner Bands</td>
<td>Data</td>
<td></td>
</tr>
</tbody>
</table>
The table in Figure 3 is a factoid. Factoids often contain a mix of numeric and character output within a single column. This factoid contains two pairs of columns; each pair consists of a description (or label) followed by a value. The first pair of columns contains the name of each dynamic variable and its value, and the second pair contains the type of the dynamic variable (specified in the data object or in the column) followed (when relevant) by the name of the data object column on which it was specified. Some dynamic variables exist in multiple parts of the data object. The dynamic variable __NOBS__ (which is automatically created by ODS) exists in the overall data object and in multiple parts.

<table>
<thead>
<tr>
<th>Name</th>
<th>Value</th>
<th>Type</th>
<th>Namespace</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Data</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>HW_UCL</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>HW_LCL</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>Time</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>Survival</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>AtRisk</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>Event</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>Censored</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>Stratum</td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>Column</td>
<td>StratumNum</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Label1</th>
<th>cValue1</th>
<th>nValue1</th>
<th>Label2</th>
<th>cValue2</th>
<th>nValue2</th>
</tr>
</thead>
<tbody>
<tr>
<td>NSTRATA</td>
<td>3</td>
<td>3.000000</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PLOTATRISK</td>
<td>0</td>
<td>0</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PLOTHW</td>
<td>1</td>
<td>1.000000</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PLOTEP</td>
<td>0</td>
<td>0</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PLOTCL</td>
<td>0</td>
<td>0</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PLOTCESEONED</td>
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<td>1.000000</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Transparency</td>
<td>0.7</td>
<td>0.700000</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PLOTTEST</td>
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<td>1.000000</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PValeur</td>
<td>0.00100059117</td>
<td>0.001006</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>BYTITLE</strong></td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>BYLINE</strong></td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>BYFOOTNOTE</strong></td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>METHOD</td>
<td>Product-Limit</td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>XNAME</td>
<td>T</td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>LABELHW</td>
<td>95% Hall-Wellner Band</td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>SECONDTITLE</td>
<td>With 95% Hall-Wellner Bands</td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GROUPNAME</td>
<td>Disease Group</td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TESTNAME</td>
<td>Logrank</td>
<td>.</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Data</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>HW_UCL</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>HW_LCL</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>Time</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>Survival</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>AtRisk</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>Event</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>Censored</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>Stratum</td>
<td></td>
</tr>
<tr>
<td><strong>NOBS</strong></td>
<td>138</td>
<td>138.000000</td>
<td>Column</td>
<td>StratumNum</td>
<td></td>
</tr>
</tbody>
</table>
columns. Figure 3 shows that not all dynamic variables have been set to values. This is both common and reasonable. The Name column in Figure 3 becomes the Label1 variable in the output data set displayed in Figure 4. The Value column in Figure 3 becomes two output data set variables, cValue1 and nValue1. Similarly, the Type column becomes Label2, and the Namespace column becomes cValue2 and nValue2. The variables nValue1 and nValue2 are numeric, and the variables cValue1 and cValue2 are character. Numeric values are captured in two forms: the actual numeric values are captured in the nValue1 numeric variables, and formatted numeric values are captured in the cValue1 character variables. Character values are captured in the cValue2 variables; the nValue2 variables have missing values for character variables.

You can replay the graph and explicitly specify that the values of the dynamic variables come from a data set (rather than from the dynamic variables that are stored in the ODS document):

```
proc document name=MyDoc;
  replay \Lifetest#1\SurvivalPlot#1 / dynamdata=dynamics;
quit;
```

The REPLAY statement replays the graph. The DYNAMDATA= option names the data set that contains the dynamic variables. The results again match those in Figure 1.

You can modify the values of the dynamic variables before you use them to replay the graph. The following steps re-create the survival plot with decreased transparency in the confidence bands:

```
data dynamics2;
  set dynamics;
  if label1 = 'Transparency' then nvalue1 = 0.5;
run;

proc document name=MyDoc;
  replay \Lifetest#1\SurvivalPlot#1 / dynamdata=dynamics2;
quit;
```

The results are displayed in Figure 5.

**Figure 5** Survival Plot with Less Transparent Confidence Bands

A few dynamic variable names are constant across templates and procedures. For example, the dynamic variables _BYTITLE_, _BYLINE_, and _BYFOOTNOTE_ are used to display BY lines in graphs when there are BY variables. ODS automatically creates the dynamic variable ___NOBS___ for each column. Most other dynamic variables are ad
hoc, although you might see patterns within procedures or graph types. You might need to look at the graph template and the GTL documentation to better understand the purpose of some dynamic variables.

You can modify both the graph template and the dynamic variables. Several parts of this paper use the method of template modification for the survival plot that is discussed in detail in Chapter 23, “Customizing the Kaplan-Meier Survival Plot” (SAS/STAT User’s Guide). That method is used but not explained in this paper. The rest of the paper assumes that you have run the following steps to include the macros and macro variables:

```sas
data _null_;   %let url = //support.sas.com/documentation/onlinedoc/stat/ex_code/141;   infile "http:&url/templft.html" device=url;   file 'macros.tmp';   retain pre 0;   input;     if index(_infile_, '</pre>') then pre = 0;   if pre then put _infile_;   if index(_infile_, '<pre>') then pre = 1;   run;   %inc 'macros.tmp' / nosource;
```

The following steps modify both the graph template and a dynamic variable:

```sas
%ProvideSurvivalMacros
%let TitleText2 = "Kaplan-Meier Plot";
%CompileSurvivalTemplates

data dynamics2;
  set dynamics;
  if label1 = 'Transparency' then nvalue1 = 0.5;
run;

proc document name=MyDoc;
  replay \Lifetest#1\SurvivalPlot#1 / dynamdata=dynamics2;
quit;
```

The macros and macro variables change the title to “Kaplan-Meier Plot”. The results are displayed in Figure 6.

You can also change the ODS style:

```sas
ods listing style=analysis;
proc document name=MyDoc;
  replay \Lifetest#1\SurvivalPlot#1 / dynamdata=dynamics2;
quit;
```

This step changes the style for the LISTING destination to Analysis. For other destinations, you would substitute the destination name for LISTING. The results of this step are not displayed.

The following step restores the default style and deletes the modified graph template:

```sas
ods listing close;
ods listing;
%ProvideSurvivalMacros
```
ANNOTATING SINGLE-PANEL GRAPHS

This section shows how you can use SG annotation to modify graphs that analytical procedures produce. It shows you how to capture dynamic variables, modify them, and create a modified graph by using PROC SGRENDER instead of PROC DOCUMENT.

This step runs PROC LIFETEST, displays the survival plot, and outputs the data object to a SAS data set:

```sas
ods graphics on;
proc lifetest data=sashelp.BMT plots=survival(cb=hw test);
  ods output survivalplot=sp;
  ods select survivalplot;
  time T * Status(0);
  strata Group;
run;
```

The results match those displayed in Figure 1.

You might consider a naive approach to re-creating the survival plot from the data object and the graph template by using PROC SGRENDER as follows:

```sas
run;
```
For some graphs, this might completely work (if there are no dynamic variables) or it might completely fail (for example, if there is one graph statement and a critical part depends on dynamic variables). The preceding step partially works. The results are displayed in Figure 7. In this example, the inset box in the top right portion of the graph, part of the title, and the confidence bands are all missing because all of them depend on dynamic variables.

You can run the following step to create the graph, output the data object to a SAS data set, and capture the dynamic variables in an ODS document:

```sas
ods document name=MyDoc (write);
proc lifetest data=sashelp.BMT plots=survival(cb=hw test);
   ods output survivalplot=sp;
   ods select survivalplot;
   time T * Status(0);
   strata Group;
run;
ods document close;
```

You can list the contents of the ODS document as follows:

```sas
proc document name=MyDoc;
   list / levels=all;
quit;
```

You can store the names of the dynamic variables and their values in a SAS data set as follows:

```sas
proc document name=MyDoc;
   ods output dynamics=outdynam;
obdynam \Lifetest#1\SurvivalPlot#1;
quit;
```

To display the dynamic variables, copy the graph’s path from the LIST statement output and paste it into the OBDYNAM statement.

The SG annotation data set Anno (displayed in Figure 8) is used to add a date to the top right corner of the graph and a watermark diagonally across the graph (as shown in Figure 9):
The next step uses the macros that are discussed in Chapter 23, “Customizing the Kaplan-Meier Survival Plot” (SAS/STAT User's Guide), to add an ANNOTATE statement to the template near the start of the BEGINGRAPH statement block:

```
%ProvideSurvivalMacros

%macro StmtsBeginGraph; annotate; %mend;

%CompileSurvivalTemplates
```

You can include other template modifications before you call the %CompileSurvivalTemplates macro. Of course this approach works only for survival plots. For other graphs, you need a different approach. The following step writes the graph template to a file:

```
proc template;
quit;
```

The next step adds an ANNOTATE statement to the template after the BEGINGRAPH statement:

```
data _null_;
    infile 'temp.tmp';
    input;
    if _n_ = 1 then call execute('proc template;');
    call execute(_infile_);
    if _infile_ =: ' BeginGraph' then bg + 1;
    if bg and index(_infile_, ';') then do;
        bg = 0;
        call execute('annotate;');
    end;
run;
```

Other than the addition of an ANNOTATE statement, the template is not modified. Of course, you do not need to modify templates by using a CALL EXECUTE statement in a DATA step, but the DATA step provides a convenient and parsimonious way to show the change: a PROC TEMPLATE statement is executed first, every template statement that is read from the file temp.tmp (such as the DEFINE, LAYOUT, or SCATTERPLOT statement) is executed as is, and an ANNOTATE statement is added after the BEGINGRAPH statement (even when the BEGINGRAPH statement spans multiple lines). The following step generates and runs the PROC SGRENDER step:
data _null_; set outdynam(where=(label1 ne '___NOBS___')) end=eof; if nmiss(nvalue1) and cvalue1 = '.' then cvalue1 = ''; if _n_ = 1 then do; call execute('proc sgrender data=sp sganno=anno'); call execute('template=Stat.Lifetest.Graphics.ProductLimitSurvival;'); call execute('dynamic'); end; if label1 = 'Transparency' then cvalue1 = '0.9'; if cvalue1 ne ' ' then call execute(catx(' ', label1, '= ', ifc(n(nvalue1), cvalue1, quote(trim(cvalue1))))); if eof then call execute('; run;'); run;

The results are displayed in Figure 9. This step runs PROC SGRENDER, adds the SGANNO=ANNO option for SG annotation, and specifies a customized DYNAMIC statement that populates the dynamic variables with values. The statement if label1 = 'Transparency' then cvalue1 = '0.9'; adjusts the transparency. The DYNAMIC statement is created by multiple CALL EXECUTE statements in multiple passes through the DATA step. The statement call execute('dynamic'); starts the DYNAMIC statement. The statement if eof then call execute('; run;'); ends the DYNAMIC statement and specifies the RUN statement. The conditional CALL EXECUTE statement in between specifies the following for each nonblank value of cvalue1: the dynamic variable name, an equal sign, and the formatted numeric value (for numeric dynamic variables) or the quoted character value (for character dynamic variables). The CALL EXECUTE statements generate the following step:

proc sgrender data=sp sganno=anno
  dynamic NSTRATA = 3 PLOTATRISK = 0 PLOTHW = 1 PLOTEP = 0 PLOTCL = 0 PLOTCENSORED = 1 Transparency = 0.9 PLOTTEST = 1 PVALUE = 0.0010059117 METHOD = "Product-Limit" XNAME = "T" LABELHW = "95% Hall-Wellner Band" SECONDTITLE = "With 95% Hall-Wellner Bands" GROUPNAME = "Disease Group" TESTNAME = "Logrank";
run;

Figure 9 Annotated Survival Plot
The following step deletes the modified template:

```sas
proc template;
quit;
```

Assuming that you are creating exactly one graph and then annotating it, you can use the `%ProcAnno` macro in the following steps to process the template and the dynamic variables:

```sas
%macro procanno(data=, template=, anno=anno, document=mydoc);
    proc document name=&document;
    ods exclude properties;
    ods output properties=__p(where=(type='Graph'));
    list / levels=all;
    quit;

data _null_;
    set __p;
    call execute("proc document name=&document;");
    call execute("ods exclude dynamics;");
    call execute("ods output dynamics=__outdynam;");
    call execute(catx(' ', "obdynam", path, ';'));
run;

proc template;
    source &template / file='temp.tmp';
quit;

data _null_;
    infile 'temp.tmp';
    input;
    if _n_ = 1 then call execute('proc template;');
    call execute(_infile_);
    if _infile_ eq ' BeginGraph' then bg + 1;
    if bg and index(_infile_, ';') then do;
        bg = 0;
        call execute('annotate;');
    end;
run;

data _null_;  
    set __outdynam(where=(label1 ne '___NOBS___') end=eof);
    if nmiss(nvalue1) and cvalue1 = '.' then cvalue1 = ' ';
    if _n_ = 1 then do;
        call execute("proc sgrender data=&data sganno=&anno");
        call execute("template=&template;");
        call execute('dynamic');
    end;
    if cvalue1 ne ' ' then
        call execute(catx(' ', label1, '=',
            ifc(n(nvalue1), cvalue1, quote(trim(cvalue1)))));
    if eof then call execute('; run;');
run;

proc template;
    delete &template;
quit;
%mend;
```

```sas
```

The preceding step illustrates the general way to modify graph templates and does not require the techniques described in Chapter 23, “Customizing the Kaplan-Meier Survival Plot” (SAS/STAT User's Guide). You create the graph, capture the dynamic variables in an ODS document, and create the SG annotation data set; the macro does
the rest. The results are not displayed here. If you want to modify the graph template, you can do that before you call the macro. You could instead enhance the `%ProcAnno macro to accept template modification statements. The modifications would be inserted in the DATA step that processes the file temp.tmp. The next section illustrates.

**ANNOTATING MULTIPLE-PANEL GRAPHS**

This section requires a thorough understanding of the previous two sections. In this section, the `%ProcAnno macro from the previous section is modified to add an ANNOTATE statement to each LAYOUT OVERLAY code block rather than adding one ANNOTATE statement for the entire template. Each ANNOTATE statement has an ID=’value’ option, and the value of the ID variable in the SG annotation data set indicates which LAYOUT OVERLAY code block to annotate. This enables you to annotate each graph within a panel rather than basing the annotation coordinates on the full panel. Furthermore, the macro that adds the ANNOTATE statements now enables you to provide a macro that makes other template changes. This section also modifies the data object and the graph template.1

This example processes the standardized coefficient progression plot in the GLMSELECT procedure. The following step creates the plot displayed in Figure 10:

```sas
ods graphics on;
proc glmselect data=sashelp.baseball plots=coefficients;
  class league division;
  model logSalary = nAtBat nHits nHome nRuns nRBI yrMajor|yrMajor
    crAtBat|crAtBat crHits|crHits crHome|crHome crRuns|crRuns
    crRbi|crRbi crBB|crBB league division nOuts nAssts nError /
    selection=forward(stop=AICC CHOOSE=SBC);
run;
```

**Figure 10** Coefficient Progression

The graph shows how the coefficients change as new terms enter the model. PROC GLMSELECT labels some of the series plots. It is common in this graph for several coefficients to have similar values in the last iteration step. PROC GLMSELECT tries to remove labels to avoid conflicts. For example, the first term that enters the model after the intercept is **CrRuns**. Its label is not displayed because it would conflict with the label for **CrHits**. In this example, you will learn how to select a different set of labels to display. You can preview the modified graph in Figure 12. In particular, you will select the labels for the first three terms that enter the model. Doing so requires you to change the

---

1 **CAUTION**: Do not change the data that underlie a graph. This section changes only how parts of the graph are labeled.
data object. Then you can add annotation to highlight the selected model. In PROC GLMSELECT, the final model does not usually correspond to the end of the progression of the coefficients. In this case, the final model corresponds to the vertical reference line at step 9 in the graph, which is labeled as “9+CrBB” on the X axis and indicates that the variable CrBB entered the model at step 9.

You begin by creating a data object and storing the graph along with the dynamic variables in an ODS document:

```sas
ods document name=MyDoc (write);
proc glmselect data=sashelp.baseball plots=coefficients;
  ods select CoefficientPanel;
  ods output CoefficientPanel=cp;
  class league division;
  model logSalary = nAtBat nHits nHome nRuns nRBI nBB yrMajor|yrMajor
                  crAtBat|crAtBat crHits|crHits crHome|crHome crRuns|crRuns
                  crRbi|crRbi crBB|crBB league division nOuts nAssts nError /
                  selection=forward(stop=AICC CHOOSE=SBC);
run;
ods document close;
```

The next step reads the data object, extracts the parameter labels from steps 1 through 3 (by looking for the strings '1+', '2+', and '3+' in the variable StepLabel), and outputs the number of the last step to the macro variable _Step:

```sas
data labelthese(keep=par);
  set cp end=eof;
  retain f1-f3 1;
  if f1 and steplabel =: '1+' then do; f1 = 0; link s; end;
  if f2 and steplabel =: '2+' then do; f2 = 0; link s; end;
  if f3 and steplabel =: '3+' then do; f3 = 0; link s; end;
  if eof then call symputx('_step', step);
  return;
  s: par = substr(steplabel, 3);
  output;
  return;
run;
```

```sas
proc print noobs;
run;
```

The selected parameter labels are displayed in Figure 11.

**Figure 11** First Three Terms

<table>
<thead>
<tr>
<th>par</th>
</tr>
</thead>
<tbody>
<tr>
<td>CrRuns</td>
</tr>
<tr>
<td>CrAtBat*CrAtBat</td>
</tr>
<tr>
<td>CrHits</td>
</tr>
</tbody>
</table>

The next step processes the data set that was created from the data object:

```sas
data cp2;
  set cp;
  match = 0;
  if step ne &_step then return;
  do i = 1 to ntolabel;
    set labelthese point=i nobs=ntolabel;
    match + (par = parameter);
  end;
  if not match then parameter = ' ';
  if nmiss(rhslabellvalue) then rhslabellvalue = StandardizedEst;
run;
```
The last part of the data set contains the coordinates and strings that are needed to label each profile. The DATA step sets the parameter value to blank in the last step that PROC GLMSELECT considers (when the Step variable matches the Step macro variable, which corresponds to the end of the profiles in the graph) for all but the first three terms (that is, for all but those that match the labels stored in the data set Label). When the Y coordinate for a label is missing (because PROC GLMSELECT suppressed it as a result of collisions), the Y coordinate value is restored.

The next step creates the %Tweak macro, which contains the code that modifies the graph template:

```sas
%macro tweak;
  if index(_infile_, 'datalabel=PARAMETER') then
    _infile_ = tranwrd(_infile_, 'datalabel',
      'markercharacterposition=right markercharacter');
  if index(_infile_, 'curvelabel="Selected Step"') then
    _infile_ = tranwrd(_infile_, 'curvelabel="Selected Step"', ' ');
%mend;
```

The macro uses two IF statements, each of which makes a change:

- The first IF statement removes the DATALABEL= option in a SCATTERPLOT statement and instead specifies the MARKERCHARACTER= option. You can use the MARKERCHARACTER= option to position labels precisely at a point. In contrast, the DATALABEL= option moves labels that conflict. The first IF statement also adds the MARKERCHARACTERPOSITION=RIGHT option so that labels are positioned to the right of the coordinates. The TRANWRD (translate word) function makes the change, substituting a longer string for a shorter string.
- The second IF statement removes the “Selected Step” label for the reference line in the bottom panel. You will add it back in through SG annotation.

The next step creates the SG annotation data set:

```sas
data anno;
  length ID $ 3 Function $ 9 Label $ 40;
  retain x1Space y1Space x2Space y2Space 'DataPercent' Direction 'In';
  length Anchor $ 10 xC1 xC2 $ 20;
  retain Scale 1e-12 Width 100 WidthUnit 'Data' CornerRadius 0.8
    TextSize 7 TextWeight 'Bold'
    LineThickness 1.2 DiscreteOffset -0.3 LineColor 'Green';
  ID = 'LO1'; Function = 'Text';
  Anchor = 'Right'; TextColor = 'Green';
  x1 = 55; y1 = 94; Label = 'Coefficients for the Selected Model'; output;
  Function = 'Line'; x1 = .;
  x1Space = 'DataValue'; x2Space = x1Space;
  xC1 = '9+CrBB'; xC2 = '8+CrRuns*CrRuns';
  y1 = 94; y2 = 94; output;
  Function = 'Rectangle'; y1Space = 'WallPercent';
  Anchor = 'BottomLeft'; y1 = 10;
  Height = 80; Width = 0.6; output;
  ID = 'LO3'; Width = 100;
  Function = 'Text '; Label = 'Selected Value';
  x1Space = 'DataPercent'; y1Space = x1Space;
  Anchor = 'Left'; TextColor = 'Blue';
  x1 = 86; y1 = 84; output;
  Function = 'Arrow'; LineColor = 'Blue';
  x1Space = 'DataValue'; x2Space = x1Space;
  xC1 = '9+CrBB'; xC2 = '12+CrHits*CrHits';
  y1 = 4; y2 = 83;
  DiscreteOffset = .1; x1 = .; output;
run;
```

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The SG annotation data set has five observations (the effects of which are shown in Figure 12):
1. the text string ‘Coefficients for the Selected Model’ (ID = ‘LO1’)
2. a line from the text string to the rectangle (ID = ‘LO1’)
3. a rectangle that has rounded corners and surrounds the coefficients for the selected model (ID = ‘LO1’)
4. the text string ‘Selected Value’ (ID = ‘LO3’)
5. an arrow that points from the text string to the selected value (ID = ‘LO3’)

The new, advanced template processing macro, %ProcAnnoAdv (enhanced from %ProcAnno), is next:

```
%macro procannoadv(data=, template=, anno=anno, document=mydoc, adjust=,
overallanno=1);

proc document name=&document;
  ods exclude properties;
  ods output properties=_p(where=(type='Graph'));
  list / levels=all;
quit;

data _null_; 
  set _p;
  call execute("proc document name=&document;");
  call execute("ods exclude dynamics;");
  call execute("ods output dynamics=_outdynam;");
  call execute(catx(' ', "obdynam", path, ';'));
run;

proc template;
  source &template / file='temp.tmp';
quit;

data _null_; 
  infile 'temp.tmp';
  input;
  if _n_ = 1 then call execute('proc template;');
  %if &adjust ne %then %do; %&adjust %end;
  call execute(_infile_);
  if &overallanno and _infile_ =: ' BeginGraph' then bg + 1;
  else if not &overallanno and index(_infile_, ' layout overlay')
    then lo + 1;
  if bg and index(_infile_, ';') then do;
    bg = 0;
    call execute('annotate;');
  end;
  if lo and index(_infile_, ';') then do;
    lo = 0;
    lonum + 1;
    call execute(catt('annotate / id="LO', lonum, '";'));
  end;
run;

data _null_; 
  set _outdynam(where=(labell ne '__NOBS__')) end=eof;
  if nmiss(nvalue1) and cvalue1 = '.' then cvalue1 = ' '; 
  if _n_ = 1 then do;
    call execute("proc sgrender data=&data");
    if symget('anno') ne ' ' then call execute("sganno=&anno");
    call execute("template=&template;");
    call execute('dynamic');
  end;
  if cvalue1 ne ' ' then 
    call execute(catx(' ', labell, ' =',
      ifc(n(nvalue1), cvalue1, quote(trim(cvalue1)))));
  if eof then call execute('; run;');
run;
```
proc template;
delete &template;
quit;
%mend;

You can specify a macro name in the ADJUST= argument so that you can insert code in the macro in order to edit the graph template. In this case, you add the %Tweak macro. You can set the ANNO= option to blank to prevent PROC SGRENDER from specifying the SGANNO= option. By default (or when OVERALLANNO=1), a single ANNOTATE statement is added to the template (as in the section “ANNOTATING SINGLE-PANEL GRAPHS” on page 7). In this example, OVERALLANNO=0 and an ANNOTATE statement is added to each layout overlay. The following statements are added to the template:

annotate / id="LO1";
annotate / id="LO2";
annotate / id="LO3";

The values of the ID= option are arbitrary, but they must match the values of the ID variable in the SG annotation data set. These names stand for “Layout Overlay 1,” “Layout Overlay 2,” and “Layout Overlay 3.” The structure of the modified template, with most of the statements and options deleted, is as follows:

    . . .
    BeginGraph;
    layout lattice . . .;
    layout overlay . . .;
    annotate / id="LO1";
    . . .
    endlayout;
    if (_SHOWPVAL = 1)
        layout overlay . . .;
        annotate / id="LO2";
        . . .
        endlayout;
    else
        layout overlay . . .;
        annotate / id="LO3";
        . . .
        endlayout;
    endif;
    endif;
    endlayout;
    EndGraph;
end;

You can use the values of the three ID= options in the ID variable to modify each of the three overlays. In this template, the first LAYOUT OVERLAY code block is unconditionally used and either the second or third LAYOUT OVERLAY code block is conditionally used (because of the IF and ELSE statements). In this example, the first and third LAYOUT OVERLAY code blocks are used.

The following step runs the macro and creates the graph displayed in Figure 12:

%procannoadv(data=cp2, template=Stat.GLMSELECT.Graphics.CoefficientPanel,
    adjust=tweak, overallanno=0)

The first three parameter labels are displayed in Figure 12, and the labels for CrRuns and CrHits collide.

This example has one more part. This time, the annotations are disabled, and only labels that have standardized coefficients in the selected model outside the range –1 to 1 are displayed. The only template modification is the change provide by the macro %Tweak that displays the labels as marker characters rather than as data labels.
The following steps create the graph:

```sas
data labelthese(keep=parameter rename=(parameter=par));
  set cp end=eof;
  if eof then call symputx('_step', step);
  if step = 9 and (StandardizedEst gt 1 or StandardizedEst lt -1);
run;

data cp2;
  set cp;
  match = 0;
  if step ne &_step then return;
  do i = 1 to ntolabel;
    set labelthese point=i nobs=ntolabel;
    match + (par = parameter);
  end;
  if not match then parameter = ' '; 
  if nmiss(rhslabelYvalue) then rhslabelYvalue = StandardizedEst;
run;

%macro tweak;
  if index(_infile_, 'datalabel=PARAMETER') then 
    _infile_ = tranwrd(_infile_, 'datalabel', 
      'markercharacterposition=right markercharacter');
%mend;

%procannoadv(data=cp2, template=Stat.GLMSELECT.Graphics.CoefficientPanel, 
  anno=, adjust=tweak)
```

The first step finds the terms that have standardized coefficients in the correct ranges; it relies on knowing that PROC GLMSELECT selected the model found in step 9 as the final model. If you are writing a general-purpose program to do this modification, you can process the __Outdynam data set that the macro creates and output the value of the variable _ChosenValue. The second step, as before, adjusts the labels so that only the correct ones are displayed. In the macro call, the ANNO= option suppresses all annotation. The results are displayed in Figure 13.
CONCLUSIONS

ODS Graphics produces professional-quality graphs automatically, and it also provides you with all the tools you need to create highly customized graphs.

REFERENCES


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